

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TRUE VALUE COMPANY, L.L.C. *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED
FOR JANUARY 16, 2025 AT 1:00 P.M. (ET)**

**NO MATTERS ARE GOING FORWARD. THE HEARING IS CANCELLED WITH
THE PERMISSION OF THE COURT.**

RESOLVED MATTERS

1. Motion of Toyota Industries Commercial Finance, LLC for Relief from Automatic Stay Due to Lack of Adequate Protection [D.I. 536, 11/19/24]

Objection Deadline: December 10, 2024 at 4:00 p.m. (ET), extended to January 9, 2025

Related Documents:

A. Certification of Counsel [D.I. 703, 12/13/24]

B. Consent Order Approving Stipulation Granting Toyota Industries Commercial Finance, Inc. Limited Relief from the Automatic Stay [D.I. 706, 12/16/24]

Objections Filed: None

Status: An order has been entered.

2. First and Final Fee Application of Houlihan Lokey Capital, Inc., Investment Banker to the Debtors and Debtors in Possession, for Allowance of Compensation for Services Rendered and

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The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors' corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

Expenses Incurred for the Period from October 14, 2024 to December 23, 2024 [D.I. 700, 12/13/24]

Objection Deadline: January 3, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 750, 1/6/25]
- B. Order Granting First and Final Fee Application of Houlihan Lokey Capital, Inc., Investment Banker to the Debtors and Debtors in Possession, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from October 14, 2024 to December 23, 2024 [D.I. 756, 1/8/25]

Objections Filed: None

Status: An order has been entered.

ADJOURNED MATTER

- 3. Notice of Proposed Assumption and Assignment of Certain Executory Contracts [[D.I. 339, 11/6/24](#)]

Objection Deadline: November 18, 2024 at 4:00 p.m. (ET), as may have been extended for certain parties

Related Documents:

- A. Motion of Debtors for Entry of an Order (I) Establishing Bidding, Noticing, and Assumption and Assignment Procedures, (II) Approving the Sale of Substantially All of the Debtors' Assets, and (III) Granting Related Relief [[D.I. 12, 10/14/24](#)]
- B. Order (I) Approving the Bid Protections; (II) Approving the Assumption and Assignment Procedures; (III) Authorizing and Approving the Form of Notice of the Sale of Substantially All of the Assets of the Debtors; (IV) Authorizing and Scheduling the Sale Hearing and Setting Other Related Dates and Deadlines; and (V) Granting Related Relief [[D.I. 297, 11/4/24](#)]
- C. Order (A) Approving Sale of Substantially All of Debtors' Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (B) Authorizing Debtors to Enter Into and Perform Under Asset Purchase Agreement, (C) Approving Assumption and Assignment of Certain Executory Contracts, and (D) Granting Related Relief [[D.I. 411, 11/13/24](#)]
- D. First Supplemental Notice of Proposed Assumption and Assignment of Certain Executory Contracts [[D.I. 416, 11/13/24](#)]

Objections Filed:

A. See Schedule A, attached

Status: This matter is adjourned to February 11, 2025 at 10:30 a.m. (ET).

Dated: January 14, 2025

**YOUNG CONAWAY STARGATT
& TAYLOR, LLP**

/s/ Kristin L. McElroy

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*Counsel to Debtors and
Debtors in Possession*

SCHEDULE A**Summary of Cure Objections and Responses**

	OBJECTION	SPECIFIC OBJECTION
INFORMAL RESPONSES		
1.	Jeld-Wen, Inc.	Confirming whether omission was an oversight
2.	Hartline Prod Co Inc	Objection to listed cure amount
3.	Air Vent Inc.	Request for additional time to review listed contracts
4.	Architectural Mailboxes	Request for Debtor's counsel to sell contracts listed in the assumption schedule
5.	Solar Group	Request for Debtor's counsel to sell contracts listed in the assumption schedule
6.	Brass Craft	Request final revised list
7.	Delta Faucet Company	Request final revised list
8.	Ez-Ad Tv	Request final revised list
9.	Masterchem Industries	Request final revised list
10.	Universal Forest Products	Request final revised list
11.	Fortune Prod Inc	Request for additional time to review listed contracts
12.	Jm Smucker Retail Sales	Request for additional time to review listed contracts
13.	World Marketing Of America	Request for additional time to review listed contracts, objection to listed cure amount
14.	Schneider Logistics, Inc.	Negotiating prepetition balance
15.	Schneider National Carriers	Negotiating prepetition balance
16.	United Healthcare Services	Requesting information on post-closing contract elections
17.	Infor (US) LLC	Objection to listed cure amount
18.	Georgia Pacific Corporation	Request for additional time to review listed contracts
19.	Reliance Water Heater Co	Objection to listed cure amount
20.	Stearns Packaging Corporation	Objection to listed cure amount
21.	International Forest Products Corp	Request for additional time to review listed contracts
22.	Fifth Third Bank	Objection to listed cure amount
23.	Global Experience Specialists, Inc. (GES)	Objection to listed cure amount

	OBJECTION	SPECIFIC OBJECTION
24.	First Financial Corporate Leasing, LLC	Objection to listed cure amount
25.	WPC Holdco LLC	Request for additional time to review listed contracts
26.	Forney Industries Inc	Objection to listed cure amount
27.	Great Plains Ind Inc	Request for additional time to review listed contracts
28.	Kubota Tractor Corporation	Request for additional time to review listed contracts
29.	Allied Barton Security Services	Request for additional time to review listed contracts
30.	Pennzoil/Quaker State	Objection to listed cure amount
31.	Highline Warren/Plews	Objection to listed cure amount
32.	Freudenberg Filtration Tech	Request for additional time to review listed contracts; Objection to listed cure amount
33.	Protect Plus Industries	Confirming whether omission was an oversight
34.	Gorilla Glue Company	Request for additional time to review listed contracts; Objection to listed cure amount
35.	Bonide Products Inc	Request for additional time to review listed contracts
36.	Arrow Fastener Company, LLC	Request for Debtor's counsel to sell contracts listed in the assumption schedule
37.	Bona Kemi USA Inc	Request for additional time to review listed contracts
38.	Prime Line Products	Request for additional time to review listed contracts
39.	Fletcher Terry Company	Confirming whether omission was an oversight
40.	Master Gardner Company	Objection to listed cure amount
41.	Cargill Inc	Request for additional time to review listed contracts; Objection to listed cure amount
42.	Rubicon Global, LLC	Objection to listed cure amount
43.	BMO Harris Equipment Finance Company	Objection to listed cure amount
44.	RXO Managed Transport, LLC	Objection to listed cure amount
FORMAL OBJECTIONS		
45.	Objection of STNL II (Harvard), LLC [D.I. 425, 11/14/24]	Objection to listed cure amount
46.	McCoy's Building Supply's Limited Objection [D.I. 427, 11/14/24]	Objection to listed cure amount
47.	Madix Inc's Objection and Reservation of Rights [D.I. 439, 11/15/24]	Objection to listed cure amount
48.	462 Thomas Family Properties, L.P.'s Limited Objection [D.I. 443, 11/15/24]	Objection to listed cure amount

	OBJECTION	SPECIFIC OBJECTION
49.	Limited Objection and Reservation of Rights of Somerset Leasing XXV, LLC as Successor-in-Interest to Somerset Capital Group, Ltd., Itself Successor-in-Interest to ARC Equipment Finance LLC, Somerset Leasing Corp. 27, as Successor-in-Interest to ARC Equipment Finance LLC [D.I. 444, 11/15/24]	Objection to listed cure amount
50.	Niagara Bottling, LLC's Objection [D.I. 445, 11/15/24]	Objection to listed cure amount
51.	Generac Power Systems, Inc.'s Objection [D.I. 450, 11/15/24]	Objection to listed cure amount
52.	Whirlpool Corporation's Objection [D.I. 451, 11/15/24]	Objection to listed cure amount
53.	InSinkErator, LLC's Objection [D.I. 452, 11/15/24]	Objection to listed cure amount
54.	Charlotte Pipe and Foundry Company's Objection [D.I. 458, 11/18/24]	Objection to listed cure amount
55.	Huber Engineered Woods LLC's Objection [D.I. 459, 11/18/24]	Objection to listed cure amount
56.	The Hillman Group's Objection [D.I. 461, 11/18/24]	Objection to listed cure amount
57.	Calumet Branded Products, LLC's Objection and Reservation of Rights [D.I. 463, 11/18/24]	Objection to listed cure amount
58.	Norma Group's Objection and Reservation of Rights [D.I. 464, 11/18/24]	(Withdrawn) [D.I. 469]
59.	Manhattan Associates, Inc's Limited Objection [D.I. 465, 11/18/24]	Objection to listed cure amount
60.	Manhattan Associates, Inc's Limited Objection [D.I. 465, 11/18/24]	Objection to listed cure amount
61.	Elkay Sales, LLC's Objection [D.I. 467, 11/18/24]	Objection to listed cure amount
62.	Zurn Pex, Inc's Objection [D.I. 468, 11/18/24]	Objection to listed cure amount
63.	Norma Group's Objection and Reservation of Rights [D.I. 470, 11/18/24]	Objection to listed cure amount
64.	Virginia Abrasives Corporation [D.I. 471, 11/18/24]	Objection to listed cure amount
65.	DDP Specialty Electronic Materials US, LLC's Limited Objection [D.I. 472, 11/18/24]	Objection to listed cure amount
66.	Plymouth MWG 1750 South Lincoln LLC's Objection and Reservation of Rights [D.I. 473, 11/18/24]	Objection to listed cure amount
67.	Black & Decker (U.S.), Inc's Objection and Reservation of Rights [D.I. 474, 11/18/24]	Objection to listed cure amount
68.	VP Racing Fuels, Inc's Objection and Reservation of Rights [D.I. 476, 11/18/24]	Objection to listed cure amount
69.	Oatey Supply Chain Services, Inc's Limited Response and Reservation of Rights [D.I. 477, 11/18/24]	Objection to listed cure amount
70.	Certainfeed Gypsum, Inc., GCP Applied Technologies Inc., Sain-Gobain Abrasives Inc., and Saint-Gobain Advors America, Inc's Limited Objection [D.I. 481, 11/18/24]	Objection to listed cure amount

	OBJECTION	SPECIFIC OBJECTION
71.	Ferrellgas, L.P., d/b/a Blue Rhino's Objection and Reservation of Rights [D.I. 482, 11/18/24]	Objection to listed cure amount
72.	Limited Objection and Reservation of Rights of Hexaware Technologies [D.I. 485]	Objection to listed cure amount
73.	Objection and Reservation of Rights of Mansfield Oil [D.I. 486]	Objection to listed cure amount
74.	Objection and Reservation of Rights of Experis US LLC / Experis Manpower Group [D.I. 487]	Objection to listed cure amount
75.	Limited Objection of Hultafors Group North America, Inc. / Johnson Level & Tool / Custom Leathercraft [D.I. 488]	Objection to listed cure amount
76.	Limited Objection and Reservation of Rights of Scotts Company LLC [D.I. 489]	Objection to listed cure amount
77.	Limited Objection and Reservation of Rights of Plaskolite Inc [D.I. 490]	Objection to listed cure amount
78.	Limited Objection and Reservation of Rights of Worthington Enterprises, Inc. [D.I. 491]	Objection to listed cure amount
79.	Limited Objection and Reservation of Rights of The Sherwin-Williams Company [D.I. 492]	Objection to listed cure amount
80.	Objection to Cure and Reservation of Rights of The Milwaukee Metropolitan Sewerage District a/k/a Milorganite [D.I. 494]	Objection to listed cure amount
81.	Limited Objection and Reservation of Rights of Berry Global [D.I. 495]	Objection to listed cure amount
82.	Objection and Reservation of Rights of Cintas Corporation No. 2 [D.I. 496]	Objection to listed cure amount
83.	WPC Landlords' Limited Objections [D.I. 497]	Objection to listed cure amount
84.	Limited Objection and Reservation of Rights of Toter Incorporated [D.I. 498]	Objection to listed cure amount
85.	Limited Objection of Primesource Building Prod. [D.I. 499]	Objection to listed cure amount
86.	Objection of OXO International Ltd., Helen of Troy, L.P., and KAZ USA, Inc. [D.I. 500]	Objection to listed cure amount
87.	Limited Objection and Reservation of Rights of Ors Nasco LLC [D.I. 501]	Objection to listed cure amount
88.	Objection of Granite (12 Tradeport) LLC [D.I. 502]	Objection to listed cure amount
89.	Objection of Monrovia Nursery Company [D.I. 503]	Objection to listed cure amount
90.	DAP Global Inc. (Touch N Foam) [D.I. 504]	Objection to listed cure amount
91.	Limited Objection of DAP Global Inc., DAP Global Inc. (Touch N Foam), DAP Inc. [D.I. 504]	Objection to listed cure amount
92.	Limited Objection of Rust-Oleum [D.I. 504]	Objection to listed cure amount
93.	Limited Objection of Appleton Group LLC and Easy Heat Inc [D.I. 505]	Objection to listed cure amount
94.	Objection of AmeriGas Propane L.P. [D.I. 506]	Objection to listed cure amount
95.	Limited Objection of Copeland Comfort Control LP [D.I. 507]	Objection to listed cure amount

	OBJECTION	SPECIFIC OBJECTION
96.	Limited Objection of Clean Earth Environmental Services [D.I. 508]	Objection to listed cure amount
97.	Limited Objection of Westinghouse Lighting LP [D.I. 509]	Objection to listed cure amount
98.	Limited Objection of Ridge Tool Co (Emerson Professional Tools) [D.I. 510]	Objection to listed cure amount
99.	Objection of STIHL Southeast, Inc. [D.I. 511]	Objection to listed cure amount
100.	Objection of STIHL Inc [D.I. 511]	Objection to listed cure amount
101.	Objection of Crader Distributing Company [D.I. 511]	Objection to listed cure amount
102.	Objection of Bryan Equipment Sales, Inc [D.I. 511]	Objection to listed cure amount
103.	Objection of Blue Mountain Arts Inc [D.I. 511]	Objection to listed cure amount
104.	Limited Objection of Imperial Manufacturing Group USA Inc [D.I. 512]	Objection to listed cure amount
105.	Objection and Reservation of Rights of Bird B Gone Inc [D.I. 514]	Objection to listed cure amount
106.	Objection and Reservation of Rights of B&G Equipment [D.I. 514]	Objection to listed cure amount
107.	Limited Objection and Reservation of Rights of Toledo & Co Inc [D.I. 515]	Objection to listed cure amount
108.	Limited Objection and Reservation of Rights of Weber-Stephen Products [D.I. 516]	Objection to listed cure amount
109.	Objection and Reservation of Rights of Huntington Technology Finance, Inc. [D.I. 517]	Objection to listed cure amount
110.	Objection of Tingley Rubber [D.I. 518]	Objection to listed cure amount
111.	Objection of Blaster Chemical Company [D.I. 519]	Objection to listed cure amount
112.	Limited Objection of U S Gypsum [D.I. 520]	Objection to listed cure amount
113.	Objection of CIT Bank, a division of First Citizens Bank & Trust Company [D.I. 523]	Objection to listed cure amount
114.	Limited Objection of Raymond Handling Concepts [D.I. 525]	Objection to listed cure amount
115.	Limited Objection of Raymond Handling Concepts Corporation [D.I. 526]	Objection to listed cure amount
116.	La Crosse Technology's Objection [D.I. 541]	Objection to listed cure amount
117.	Objection of Franklin Hardware #22194 [D.I. 551]	Objection to listed cure amount
118.	Objection of Apex Tool Group, LLC [D.I. 558]	Objection to listed cure amount
119.	Limited Objection of Arrowhead Brass and Plumbing LLC [D.I. 560]	Objection to listed cure amount
120.	Objection of Freudenberg Filtration Technologies, L.P. [D.I. 563]	Objection to listed cure amount
121.	Objection of Protect Plus Industries, Inc. [D.I. 563]	Objection to listed cure amount

	OBJECTION	SPECIFIC OBJECTION
122.	Objection of World Marketing of America, Inc. [D.I. 566]	Objection to listed cure amount
123.	Objection of Gibraltar Industries, Inc. [D.I. 575]	Objection to listed cure amount
124.	Objection of The J. M. Smucker Company and Smucker Retail Foods, Inc. [D.I. 576]	Objection to listed cure amount
125.	Limited Objection and Reservation of Rights of Fifth Third Bank, N.A. [D.I. 580]	Objection to listed cure amount
126.	Objection of Highline Warren, LLC [D.I. 581]	Objection to listed cure amount
127.	Objection of Salesforce, Inc. [D.I. 596]	Objection to listed cure amount
128.	Limited Objection of EZ-AD TV Inc. [D.I. 604]	Objection to listed cure amount
129.	Limited Objection and Reservation of Rights of Forney Industries, Inc. [D.I. 608]	Objection to listed cure amount
130.	Objection and Reservation of Rights of Global Experience Specialists, Inc. [D.I. 611]	Objection to listed cure amount
131.	Objection and Reservation of Rights of Infor (US) LLC [D.I. 612]	Objection to listed cure amount
132.	Objection of CorVel Enterprise Comp, Inc. [D.I. 613]	Objection to listed cure amount
133.	Objection of Fortune Brands Innovations, Inc. [D.I. 614]	Objection to listed cure amount
134.	Limited Objection and Reservation of Rights of Cargill, Incorporated [D.I. 615]	Objection to listed cure amount
135.	Objection of Fisher Printing, Inc. [D.I. 633]	Objection to listed cure amount